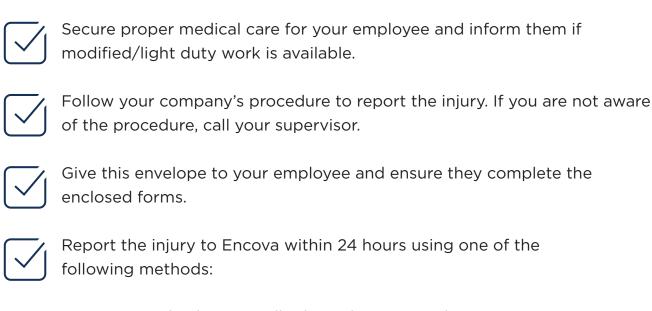
# ENCOVA INSURANCE INJURY KIT

# **PENNSYLVANIA**

JURISDICTION _			
CONTACT PERSOI	I AND NUMBE	R	
COMPANY NAME			
POLICY #			



# ENCOVA INJURY KIT SUPERVISOR CHECKLIST



- **Internet:** File electronically through Encova Edge; contact your agent or Encova's Customer Service Unit for information about becoming an Encova Edge user
- **Phone:** Call 866-452-7425, select "policyholder" and option 1 (This is the quickest and most convenient option)
- **Email:** Send an email with the completed First Report of Injury as an attachment to <a href="mailto:claimsintake@encova.com">claimsintake@encova.com</a>; visit the specific jurisdiction's website to obtain the First Report of Injury form
- Fax: Send the completed First Report of Injury to 877-293-5513 or 304-941-1151; visit the specific jurisdiction's website to obtain the First Report of Injury form

If you have an Encova Edge account, you can click the Virtual Claims Kit link, choose the appropriate carrier and jurisdiction and locate the correct form.



# INJURED EMPLOYEE CHECKLIST

$\overline{\checkmark}$	Report all injuries to supervisor  (Alabama, Georgia, Indiana, Iowa, Kansas, Missouri, North Carolina, Pennsylvania, South Carolina, Tennessee and Virginia allow your employer to either choose your physician or provide you with a list of approved physicians)
	Obtain either a full-duty release or a completed Physician Statement of Physical Capabilities Form from the doctor (if released for light/modified duty)
	If released to return to work, return on your next scheduled work day with either your full-duty release or the Physician Statement of Physical Capabilities Form
$\checkmark$	If not released to return to work, you must call your supervisor within one business day and provide:  • Physician's name, address and phone number  • Date of your next scheduled doctor appointment
	Return Incident Report to your supervisor upon return or within 24 hours



# Mitchell ScriptAdvisor

### Workers' Compensation FIRST FILL – Temporary Prescription Card

**Mitchell ScriptAdvisor** has been selected by **Encova Insurance** to assist you in obtaining prescription drugs related to your workers' compensation claim. This form enables you to fill prescriptions written by your authorized workers' compensation physician for medications related to your injury. Simply **present it at the pharmacy** at the time your prescription is filled. This form should ensure that you will have NO out-of-pocket expenses when you fill your first prescription. Please Note: This is a temporary prescription card, you may receive a permanent drug card in the future.

For your convenience, **Mitchell ScriptAdvisor** has an extensive network of retail pharmacies including major chain drug stores. For pharmacy locations, you may call our toll-free number at 866.846.9279 or visit our website at **www.mitchellscriptadvisor.com** to access the pharmacy locator.



#### **Employee**

• You may contact Mitchell Customer Service at (866) 846-9279 or you may present this sheet to the pharmacist along with your prescription.



#### Pharmacy

- This sheet is a Temporary Prescription ID Card for a 10 Days' Supply Fill until this individual's permanent card can be provided.
- Create the ID number based off the criteria provided and write it, along with individual's name, on the ID card below.
- All data needed to process this script through the Script Care Adjudication System is included in the drug card represented below.

## Mitchell ScriptAdvisor



#### **Temporary Prescription Benefit Card**

Attention Pharmacists: Process through Script Care and

Enter RxBIN, RxPCN and GROUP.

Member Name:

Member ID #:

Date of Injury + Date of Birth (Example: MMDDYYMMDDYY)

Rx BIN: 019082

PCN: MPS

Group: MPS001536TC



# Questions? Contact us at 866.846.9279





# **COVA** MEDICAL RECORDS RELEASE

TO: Any licensed physician, chiropractor, medical practitioner, hospital, clinic or other medical or medically related facility, insurance company or other organization, institution or person that has any records or knowledge of my health, history, condition or well-being.

In accordance with the Health I applicable federal and state pri			6 ("HIPAA") and other
hereby authorize the use or dis-		Claimant name	Claim number
		-	ation described
below to	P.O. Box 3151 Charlesto	on, WV 25322.	
For purposes of this Authorizat personal health information cre or radiology films, pathology m or any other medically-related r of health care to me, or the pay treatment, or recordation of his the time or cause of the onset of	ated, received or obtain aterials, MedFlight repo record or item that relat ment for my care, as th tory related to any injur	ned, including any medical orts, insurance-related docur es to my physical health or e foregoing information relary to me or any disease that	or dental records, x- ray ments and benefit forms, condition, the provision ates to the assessment,
I understand that the informatic transmitted disease, acquired in immunodeficiency virus (HIV). I treatment for alcohol and drug communicable diseases or infec- authorization unless otherwise before the description.	nmunodeficiency syndr t may also include infor abuse, psychological or ctions, tuberculosis and	ome (AIDS), AIDS related c mation about behavioral or psychiatric treatment, soci hepatitis. Such records will	omplex (ARC), or human mental health services, al services counseling, be released through this
HIV/AIDS	Behavioral health	Drug and alcohol	Genetic history
I further authorize Recipient to information and to make copies have filed with Recipient. I under then no longer be protected by I understand that I may revoke to Recipient at the address lister received by Recipient and that response to this authorization. This authorization shall expire of from the date it is signed. Any cauthorization will not be affected understand and agree that a personner of the same process.	sthereof for purposes of erstand that my health is any applicable federal this authorization at any ad above. I understand the revocation will not a simple of the conference	of evaluating and administra information may be re-discle or state privacy laws or reg by time by sending a written that my revocation will only apply to information that has be is specified, this authorization to my revocation or prior to by the expiration of this authorist	ting an insurance claim I osed by Recipient and may ulations.  notice of revocation be effective after it is as already been released in the expiration of this chorization.
authorization shall have the san		any reproduced copy of the	Original of this
Signature of individual		Date	
Social Security number		Date of birth	
Signature of personal represent	 ative, estate representa	ative or guardian.	

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(Provide documentation of authority to act for individual.)



# encova claim filing form

(Compatible with Encova Edge claim filing and OSHA Form 301 filing)

* De	notes required field	Plea	se note: The field	ds highlighted in grey a	re pre-populated	in the online system	
	Date of injury: *	Policy number:	Policy name	:	Case # from OSHA Log (if applicable):		
	Filing date:	Claim type: *	Indemnity [	Medical only	Jurisdiction:		
	What is your name? *		What is your	r job title?			
	What is your telephone number? *	What is your fax number?	What is your email address?				
	Are you the contact for this clair	m? No Yes	If no, who should we contact for additional information?				
	What is the contact's phone nur	nber?	What is the contact's email?				
	Is this a Federal Longshore (USL8	kH) claim?  No Yes	Are you repo	orting a fatality? 🔲 I	No 🗌 Yes	Date of death: *	
SNS	Date of injury/date of last exposure: *			What is your policy number? *			
POLICY / DEMOGRAPHIC QUESTIONS	What is the employee's ID type? *	☐ Employment Visa number ☐ Green Card number ☐ Passport number ☐ Social Security number	ID number: *				
DEMOGR	What is the employee's name?	First: *	Last: * Suffix:				
POLICY / D	What is the employee's mailing address? Street/P.O. Box: *						
<b>.</b>	Zip: *	City: *	State: * Country:				
	What is the employee's physical address? Street/P.O. Box:						
	Zip:	Zip: City: State				Country:	
	What is the employee's primary telephone number?  What is the employee's alternate telephone number?						
	What is the employee's regular work schedule?						
SNO	What is the employee's date of birth? *  Gender: * Male Female Unknown						
E QUEST	Marital status: *	☐ Single ☐ Divorced ☐ W	idowed $\Box$	Separated	mmon law	Unknown	
IIC / WAG	What is the industrial code? *		What is the jo	bb title? *			
DEMOGRAPHIC / WAGE QUESTIONS	Description of employee's job ar	nd regular duties:					

	What is the employee's hire date	55 *	What is the state of hire for this employee?				
ESTIONS	Employment type:   Full-Time	Part-Time  Volunteer	Is the employee: An officer?  No Yes  An owner/part owner?  No Yes				
WAGE QU	What is the hourly rate of pay fo	or this employee?	What are the number of hours worked per week for this employee?				
DEMOGRAPHIC / WAGE QUESTIONS	What is the daily rate of pay for employee?	this How many hours per day work?	y did the employee	How mar employe	ny days per week did the e work?		
DEMOGR	Is there any additional wage info	ormation not included in the daily i	rate (i.e. commissions, e	tc.)?			
	Is the employee continuing to re	ceive full wages?					
	What is the primary work location Name:	on? *					
	Address: *			Country:			
	Zip: *	City: *			State: *		
	What is the reporting location?						
	Did the accident occur on the employer's property? * ☐ No ☐ Yes						
	If no, where did the accident occ Name: *	cur? *	Address:				
	Zip:	City:	State:		Country:		
	Was this the employee's regular	department?	In what department did	d the acci	dent occur?		
	Was injury the result of a motor v	ehicle accident?  No Yes	Was any equipment inv If yes, what equipment		the injury?		
ESTIONS	What was the employee doing ju	ust before the incident occurred?					
INJURY QUES	How did the accident occur? *						
IN IN	What object or substance direct	ly harmed the employee?					
	Was safety equipment provided	? ☐ No ☐ Yes	Was safety equipment	used?	No ☐ Yes		
	If yes, what type?						
	What was the injured body part	(s)? *					
	What is the body part location?	* 🗌 Bilateral 🔲 Left 🔲 Lov	wer	Right [	Upper  Not applicable		
	What is the nature of the injury	(sprain, strain, etc.)? *					
	What was the cause of injury? *						
	Are you aware of a previous inju If yes, please explain: *	ry to this body part? * 🔲 No 🗀	] Yes				
	Do you have knowledge of pre-e If yes, please explain: *	existing disability, industrial or non	-industrial? No 🛚	Yes			
	Are there outside activities or medical conditions that would affect this injury?   No Yes  If yes, please explain: *						

List	ist all <b>others</b> involved in the accident with contact information:							
1.	First name:			MI:	Last name:			
	Address:							
	Zip:	City:			State:		Country:	
	Phone:	1			'			
2.	First name:			MI:	Last name:			
	Address:							
	Zip:	City:			State:		Country:	
	Phone:	'			<u>'</u>			
3.	First name:			MI:	Last name:			
	Address:							
	Zip:	City:			State:		Country:	
List	Phone:							
List	List all witnesses to the accident (or enter "none"):							
1.	First name:				Last name:			
	Address:							
	Zip:	City:			State:		Country:	
	Phone:							
2.	First name:			MI:	Last name:			
	Address:							
	Zip:	City:			State:		Country:	
	Phone:							
3.	First name:			MI:	Last name:			
	Address:							
	Zip:	City:			State:		Country:	
	Phone:	·			·			

	What time did the employee beg	gin work? * (Include a.m. or p.m.)				
	What time did the accident occu	ur? * (Include a.m. or p.m.)	Who was notified of the accider	nt?		
TIONS	When did the injured worker not	tify the employer? * (Date)	Did the claimant stop work? ☐ No ☐ Yes			
RETURN-TO-WORK QUESTIONS	What is the loss type? ☐ Incident only ☐ Indemnity	y □ Medical only □ Modif	ied duty with no wage loss	Modified duty with wage loss		
N-TO-WO	What was the last date worked?		What time did the employee sto	p work? (Include a.m. or p.m.)		
RETUR	Has the employee returned to w	ork? No Yes	Date of return to work?			
	Did/will the claimant return to fu	ıll duty? ☐ No ☐ Yes	Do you have transitional/modifie	d work available?  No Yes		
	Number of hours per week?		Modified daily rate of pay?			
	Was medical treatment provided	d? □ No □ Yes	Name of medical provider:			
	Medical facility/provider's address:					
	Zip:	City:	State:	Country:		
	Was employee treated in an emergency room?  No Yes Was employee hospitalized overnight as an in-patient?					
	What was the method of transportation?					
MEDICAL QUESTIONS	Do you require your employees to	be drug tested? No Yes	If yes, when was the employee last tested?			
ICAL QU	Was an incident report complete	ed? * 🗌 No 🔲 Yes	Do you have any reason to question this injury? * ☐ No ☐ Yes			
ME	Do you have any comments for	the record?				



# PHYSICIAN STATEMENT OF PHYSICAL CAPABILITIES

Return completed form to: Encova Insurance P.O. Box 3151 Charleston, WV 25332-3151

Or fax to: 877-898-6980

	Claimant name				Claii	mant num	ber		Date of	injury					
	ease complete this form after your examination of the patient. Indicate the patient's capabilities, including work hours, duties, environmental factors and by other information pertinent to this employee's recovery and early return to work.														
	Medical diagnosis														
-		extent	to which	the empl	ovee can i	oerform th	ne followin	g work postures and work	cactivitie	s durin	a the usi	ıal w	orkda	av	
-	Standing		Constantly			quently	1011044111	Occasionally	1	Rare		adi ***	Г	] Neve	
-	-												_ <u>_</u> _		
-	Sitting	_	Constantly		_	quently		Occasionally		Rare				☑ Neve	
-	Walking		Constantly		_	quently		Occasionally	L	Rare	-		_ <u></u>	☑ Neve	
-	Climbing		Constantly			quently		Occasionally		Rare			<u> </u>	☑ Neve	
-	Kneeling		Constantly			quently		Occasionally	L	Rare	-			Neve	
		>679	% of wor	kday	34% - 6	66% of w	orkday	6% - 33% of workda	у <	5% of	workda	ıy	0	% of w	orkday
	ease indicate the ex - Constantly = grea							sionally = 6% to 33% R - I	Rarely =	Less th	an 5%	N - N	ever	= 0%)	
	Lifting/carrying		С	F	0	R	N	Pushing/pulling		С	F	C	)	R	N
	5 lbs. or less							5 lbs. or less							
	5-10 lbs.							5-10 lbs.							
	11-20 lbs.							11-20 lbs.							
	21-40 lbs.							21-40 lbs.							
	41-60 lbs.							41-60 lbs.							
	61-100 lbs.							61-100 lbs.							
	100+ lbs.							100+ lbs.							
	Activity							Driving							
	Bend							Automatic drive							
	Squat							Standard drive							
	Twist/turn							Upper extremities		,	Yes			No	
	Crawl							Simple grasping		Right	: 🗆 L	.eft		Right	Left
	Reach above shou	lder						Pushing/pulling		Right	: 🗆 L	.eft		Right	Left
	Type/keyboard									,	Yes			No	
	Joystick/ hand controls							Operate foot controls	s	Right	: 🗖 🗆	.eft		Right	Left
	Vibration							Simultaneous			Yes				No
	Comments														
	Physician name							Physician telephone							
	Date released with	above	restriction	ns				Date released for full-duty work							
	Projected date for	MMI						Date and time of next ap	pointme	nt					
	Physician signature				Date										



# EMPLOYEE'S RIGHTS & DUTIES UNDER SECTION 306 (F.1) OF THE PENNSYLVANIA WORKERS' COMPENSATION ACT

If you are injured while at work and medical treatment is necessary, you are required to visit one of the physicians or health care providers on the list designated by your employer for a period of 90 days from your first visit with the physician or health care provider.

All reasonable medical treatment and supplies (e.g. medicines, prosthetics) related to the injury will be paid for by the employer provided treatment is by a designated physician or health care provider on the list during the 90-day period. Charges for treatment and supplies are specified by the ACT. You are not responsible for the payment of any charges in excess of those specified by the ACT.

During the 90-day period, you may change from one designated physician or health care provider on the list to another physician or health care provider on the list, and the treatment will be paid for by the employer.

If the designated physician or health care provider refers you to a non-designated provider, the employer will pay for the treatment by the non-designated provider.

You have the right to obtain emergency medical treatment from a non-designated physician or health care provider however, the subsequent non-emergency treatment must be by a designated physician or health care provider for the remainder of the 90-day period.

You may seek treatment or consultation from a non-designated physician or health care provider during the 90-day period however, you are responsible for the charges for this treatment during the 90-day period.

If the employer-designated physician or health care provider recommends invasive surgery, you are permitted to obtain a second opinion from a non-designated physician or health care provider. Your employer will pay for the cost for this opinion. If this opinion differs from the opinion of the designated physician or health care provider and provides a specific and detailed course of treatment, you may elect to undergo this treatment. The treatment however must be provided by a designated physician or health care provider for 90 days from the date of the visit to the non-designated physician.

You have the right to seek treatment from any physician or health care provider after the 90-day period has ended, and your employer will pay for this treatment provided it is reasonable and necessary.

You have the duty to notify your employer of treatment by a non-designated physician or health care provider within five days of your first visit to this physician or provider. Your employer may not be required to pay for treatment by a non-designated physician or health care provider prior to notification. The employer however shall pay for this treatment once notified unless the treatment is found to be unreasonable.

Signing this form is an acknowledgment of your rights and duties. You may not refuse to sign this acknowledgment in order to avoid your duties.

If you have any questions, please feel free to contact the Bureau of Workers' Compensation at 1-800-482-2383 or 1-717-783-5421.

imployee name	Employee signature	Date
Supervisor name	 Supervisor signature	 Date
F THE EMPLOYEE IS UNABLE OR REFU THIS DOCUMENT.	JSED TO SIGN, IT IS ACKNOWLEDGED THAT THE E	EMPLOYEE WAS PROVIDED A COPY O



#### NOTICE: MEDICAL TREATMENT FOR YOUR WORK INJURY OR OCCUPATIONAL ILLNESS

for you to view. Also, you may get a copy of this list from  If you are injured at work or suffer an occupational illness, you have certain legal RIGHTS and DUTIES under Section 306(f.l)(1)(i)  Workers' Compensation Act regarding your medical treatment. These rights and duties are summarized below.  MEDICAL TREATMENT: DURING THE FIRST 90 DAYS	of the
MEDICAL TREATMENT, DURING THE FIRST OF DAVE	
MEDICAL TREATMENT. DORING THE FIRST 90 DATS	
<ul> <li>You have the RIGHT to receive reasonable and necessary medical treatment for your work injury or occupational illness. Your employer must pay for the treatment, as long as the treatment is by one of the listed providers.</li> <li>You have the RIGHT to choose which of the listed providers will treat you for your work injury or illness.</li> <li>You have the RIGHT to switch among any of the listed provider refers you to a provider not on your employer's list, you have the RIGHT to receive treatment from the referral provider.</li> <li>You have the RIGHT to receive emergency medical treatment from any provider. However, non-emergency treatment must be given by a listed provider.</li> <li>If a listed provider prescribes surgery for you, you have RIGHT to receive a second opinion from any provider choice. If that opinion is different from the opinion of listed provider, you have the RIGHT to choose which of treatment to follow. If you choose the treatment provider for a period of 90 days after the date visit to the provider of the second opinion.</li> <li>You have the DUTY to visit one or more of the listed for the first 90 days of treatment for your work injury willness if you expect your employer to pay for the mental treatment you receive.</li> <li>If you seek treatment for your work injury or illness from any provider who is not on the list, your employer may not to pay for this medical treatment during this 90-day of the provider who is not on the list.</li> </ul>	of your the course escribed from a of your  croviders or lical  ma t have period.
IMPORTANT: The requirements your employer must meet to have a valid list of at least six providers are shown on the reverse si form. If the list does not meet these requirements, it is not a valid list, and you have the right to seek medical treatment for your injury or occupational illness from any health care provider of your choice.	
MEDICAL TREATMENT: AFTER THE FIRST 90 DAYS	
<ul> <li>You have the RIGHT to receive treatment from any physician or other health care provider of your choice, whether or not they are listed by your employer. Your employer must pay for this treatment, as long as it is reasonable and necessary for your work injury or occupational illness and has been properly documented by the physician or other health care provider.</li> <li>You have the DUTY to notify your employer if you receive treatment from a physician or other health care provide is not listed by your employer. You must notify your employer within five days of the first visit to any provider who is your employer's list. The employer may not be required for treatment received until you have given this notice.</li> </ul>	er who oployer not on
Your signature on this form indicates that you have been informed of and you understand these rights and duties.  If you have questions, be sure you have your rights and duties explained to you before signing this form.	
I HAVE BEEN INFORMED OF MY MEDICAL TREATMENT RIGHTS AND DUTIES WITH REGARD TO WORK-RELATED INJURIE OCCUPATIONAL ILLNESSES. THIS NOTICE WAS PRESENTED TO ME AT (check one):	S AND
☐ TIME OF HIRE ☐ WHEN I WAS INJURED ☐ OTHER	
EMPLOYEE: DATE:	

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(OVER)

\_\_\_\_\_ DATE: \_\_\_\_\_

EMPLOYER REPRESENTATIVE: \_\_\_\_\_



#### REQUIREMENTS FOR EMPLOYER'S LIST OF HEALTH CARE PROVIDERS

- 1. There must be at least six health care providers on the list, but there may be more than six listed.
- 2. At least three of the health care providers on the list must be physicians.
- 3. No more than four of the health care providers on the list may be coordinated care organizations (CCOs).
- 4. The names, addresses, phone numbers and areas of medical specialties of all health care providers must be included on the list.
- 5. The health care providers on the list must be geographically accessible and must have specialties that are appropriate based on the anticipated work-related medical problems of the employees.
- 6. Your employer must specify on the list if any of the health care providers on the list are employed, owned or controlled by your employer or its workers' compensation insurance company.

NOTE: Your employer's list of health care providers must meet all of the above requirements. If the list does not meet all of these requirements, you do not have to choose a provider from the list. Instead, you have the right to seek medical treatment with any health care provider of your choice.

BUREAU OF WORKERS' COMPENSATION HELPLINE INFORMATION CENTER

1-800-482-2383 (long-distance calls inside PA) 1-717-772-4447 (local and calls outside PA)

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### Wattsburg Area School District - Erie

**Your Workers' Compensation Insurance Carrier is:** 

**Encova Insurance** 

PO Box 3151 Charleston, WV 25332

Phone: 1-866-452-7425

#### NOTICE TO EMPLOYEES IN CASE OF WORK-RELATED INJURIES

- 1. If you suffer a work-related injury, your employer or its insurance company must pay for reasonable surgical and medical services and supplies, orthopedic appliances and prosthesis, including training in their use.
- 2. In order to insure that your medical treatment will be paid for by your employer or the insurance company, you must select from one of the following health care providers. You must continue to visit one of the providers listed below, if you need treatment, for ninety (90) days from the date of your first visit.
- 3. If one of the providers below refers you to another licensed specialist, your employer or their insurer will pay the bill for these services.
- 4. After this ninety- (90) day period, if you still need treatment and your employer has provided a list as set forth above, you may choose to go to another health care provider for treatment. You should notify your employer of this action within five days of your visit to said provider.
- 5. If a physician on the list prescribes invasive surgery, you may obtain a second opinion from any physician of your choice. If the second opinion is different than the listed physician's opinion, you may determine which course of treatment to follow; however, the second opinion must contain a specific and detailed treatment plan. If you choose the second opinion, the procedures in that opinion must be performed by one of the physicians on the list for the first ninety- (90) days. Therefore, in this situation, the employee may be required to treat with an employer designated provider for up to 180 days.
- 6. If you are faced with a medical emergency, you may secure assistance from a hospital, physician, or health care provider of your choice for your work related injury. However, when the emergency is resolved, you must seek treatment from a provider listed below.

<u>Name</u>	Address	<u>Phone</u>	Area of Specialty
Concentra Medical Centers (Multiple Locations)	3010 West Lake Road Erie, PA 16505	814-833-2385	Occupational Medicine
MedExpress (Multiple Locations)	5039 Peach Street Erie, PA 16509	814-866-1443	Urgent Care/Occupational Medicine
Orthopedic & Sports Medicine of Erie - UPMC	100 Peach Street, Suite 400 Erie, PA 16507	814-454-8287	Orthopedics
Hand Microsurgery & Reconstructive Orthopedics	300 State Street, Suite 205 Erie, PA 16507	814-456-6022	Orthopedics - Hand/Wrist/Elbow
Greater Erie Niagara Surgery	145 West 23rd Street, Suite 101 Erie, PA 16502	814-454-1142	General Surgery
UPMC Northshore Neurology (Multiple Locations)	120 East 2nd Street, 3rd Floor Erie, PA 16507	814-877-8000	Neurology
Allegheny Health Network Department of Neurosurgery (Multiple Locations)	2315 Myrtle Street, L90 Erie, PA 16502	814-452-7575	Neurosurgery
Erie Eye Clinic	128 West 12th Street, Suite 200 Erie, PA 16501	814-452-2796	Ophthalmology
Young Chiropractic Center	2431 West 26th Street Erie, PA 16506	814-838-9898	Chiropractic
	CONVENIENT NETWORK LOCATIONS	LISTED BELOW	
PCS PT Network	Call Toll Free for Closest Location	1-888-594-4001	Physical Therapy
PCS Diagnostic Network	Call Toll Free for Closest Location	1-888-594-4001	Diagnostic Testing
Apricus	Call Toll Free	1-877-203-9899	DME
Mitchell ScriptAdvisor	Call Toll Free for Closest Location	1-866-846-9279	Pharmacy

Panel Date: 7/1/2022

# ACCIDENT INVESTIGATION

Every accident should be investigated thoroughly to determine the cause and put preventive measures in place. The investigation should be conducted as soon as possible to get the most accurate information, obtain the facts and prevent recurrence.

### **STEPS TO FOLLOW**

- 1. Receive notification of incident
- 2. Initiate the investigation
  - a. Secure the scene
  - b. Form an investigative team (co-workers, maintenance, engineers, safety, etc.)
  - c. Collect the facts
  - d. Analyze the facts
- 3. Determine if reporting to authorities such as OSHA, CDC, etc. is required
- 4. Complete required reports
  - a. Employee Incident Report
  - b. Witness statement
  - c. Include pictures
  - d. Forward report
- 5. Identify
  - a. Root cause(s)
  - b. Contributing factor(s)
  - c. Corrective action(s)
- 6. Implement corrective action(s)
  - a. Immediate action(s)
  - b. Short term
  - c. Long term
- 7. Educate employee(s)



# THE QUESTIONS BELOW WILL ASSIST IN DETERMINING THE CAUSATION FACTORS OF THE ACCIDENT AND POSSIBLE CORRECTIVE ACTIONS.

QUESTIONS	IF THE CAUSES APPEAR TO BE					
TO ASK	CONDITIONS	ACTIONS				
WHO	was responsible for it? can give me answers? should take corrective action?	is best qualified to do it? can give me answers? can show me what was being done?				
WHAT	caused it to exist? caused it to be involved?	was its purpose? other way could it be done? details could be eliminated? instructions were not followed?				
WHEN	did it occur? do similar conditions occur?	should it be done?				
WHERE	was it? was its source? else does it exist? can I find out?	should it be done? else is it being done?				
HOW	should it be corrected? can it be avoided in the future?	is the best way to do it? can it (job or detail) be improved?				
WHY	did it exist? had no one noticed and corrected it?	was it being done? was it being done this way? was it (job or detail) necessary?				

